

22 April 2021

ASX Market Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Announcement No. 02/2021

Dear Sir / Madam

Latitude Group Holdings Limited (ASX: LFS) – Conditional market

Latitude Group Holdings Limited (ABN 83 604 747 391) (**'Company'**) is pleased to confirm that the conditions for the conditional market have been satisfied.

Capitalised terms used and not defined in this announcement have the meaning given to them in the prospectus lodged by the Company and Latitude SaleCo Limited (ABN 74 625 845 874) (**'SaleCo'**) with the Australian Securities and Investments Commission on 30 March 2021 (**'Prospectus'**).

The conditions for the conditional market were:

- (a) Completion of the Restructure (as described in Section 9.4 of the Prospectus) (including the completion of the issue of Shares as part of the Restructure and in connection with the unwind of the existing management equity plans); and
- (b) Shares allocated under the Offer are transferred to Successful Applicants.

The Shares will commence trading on the ASX on a normal settlement basis today, 22 April 2021.

The release of this announcement was authorised by Paul Burke, Company Secretary.

Yours sincerely,

Paul Burke
Company Secretary

Latitude Group Holdings Limited

For further information:

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