

Market Announcement

28 April 2021

Access Innovation Holdings Limited (ASX: AIM) – Trading Halt

Description

The securities of Access Innovation Holdings Limited ('AIM') will be placed in trading halt at AIM's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 30 April 2021.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



28 April 2021

ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: jon.chow@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Jon

Request for Trading Halt

Pursuant to Listing Rule 17.1, Access Innovation Holdings Limited (ACN 122 058 708) (ASX:AIM) (**Ai-Media**) requests that ASX grant an immediate trading halt of Ai-Media's ordinary shares for a total of two trading days commencing pre-open on Wednesday, 28 April 2021.

In accordance with Listing Rule 17.1, we advise that:

1. The trading halt is requested in connection with a fully underwritten capital raising to be undertaken by way of a share placement and pro rata accelerated renounceable entitlement offer (**Offer**). The Offer is being undertaken to fund a material acquisition. The trading halt is required to enable the institutional component of the Offer to be conducted in an orderly manner.
2. Ai-Media requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the Offer and the commencement of trading on Friday, 30 April 2021.
3. Ai-Media is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

This trading halt request has been authorised for release by the Ai-Media Board.

Please contact me if you require any further information.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Sue Sanossian'.

Sue Sanossian
Company Secretary
+61 2 8870 7711
investorrelations@ai-media.tv

About Ai-Media

Founded in Australia in 2003, technology company Ai-Media has become a global leader in the provision of high-quality live and recorded captioning, transcription and translation services. Its technology platform combines artificial intelligence and human expertise to deliver speech-to-text accuracy. The company is the biggest captioning provider in the Australian market, with clients including major free-to-air and pay television networks, and has a growing international footprint, with offices in Australia, the US, UK, and Canada. Globally, it provides captioning for around 1 million minutes of live and recorded media content, and online events and web streams every month. Ai-Media (ASX:AIM) commenced trading on the ASX on 15 September 2020.

For more information on Ai-Media please visit <https://www.ai-media.tv/>