## **Announcement Summary**

## **Entity name**

ACCESS INNOVATION HOLDINGS LIMITED

## **Announcement Type**

New announcement

## Date of this announcement

Thursday April 29, 2021

# The Proposed issue is:

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
AIM	ORDINARY FULLY PAID	14.630.017

## Proposed +issue date

Friday June 18, 2021

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

ACCESS INNOVATION HOLDINGS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

## 1.2 Registered Number Type

**Registration Number** 

ABN

12122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

### 1.5 Date of this announcement

Thursday April 29, 2021

#### 1.6 The Proposed issue is:

☑ A placement or other type of issue

#### Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Yes

7A.1a Conditions

Approval/Condition

+Security holder approval

Date for determination

Friday June 18, 2021

| Sthe date estimated or actual?

| \*\* Approval received/condition met?

Estimated

Comments

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? 
☑ No

Details of +securities proposed to be issued

ASX +security code and description

AIM: ORDINARY FULLY PAID

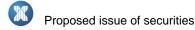
Number of +securities proposed to be issued

14,630,017

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes



In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.87600

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Part 7C - Timetable

7C.1 Proposed +issue date

Friday June 18, 2021

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? 

✓ Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

Friday June 18, 2021

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue? 

☑ No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? 

⊗ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? 

✓ Yes

7D.4a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow

All of the securities issued under the placement will be subject to voluntary escrow.

One third (33.3%) of the securities will be released from voluntary escrow on every anniversary of the issue date of the shares under the placement.

Part 7E - Fees and expenses

2 Is the proposed issue to be underwritten?
4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed
+ Details of any other material fees of costs to be incurred by the entity in connection with the proposed
Further Information  O1 The purpose(s) for which the entity is issuing the securities
e placement is being conducted as part of the acquisition of EEG Enterprises, Inc. announced to ASX on 28 Apr e shares issued under the placement are part of the consideration payable by AIM in connection with the acquis
1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?