

30 April 2021

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

PSC INSURANCE GROUP LTD (PSI) – INVESTOR PRESENTATION

Please find following a copy of the presentation being presented today at an investor briefing hosted by Evans & Partners.

Please direct any queries to Tony Robinson, Managing Director, on 0407 355 616 or Joshua Reid, Chief Financial Officer, on (03) 8593 8303.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'S. Abbott', with a stylized flourish at the end.

Stephen Abbott
Company Secretary



EVANS & PARTNERS – INVESTOR UPDATE

Tony Robinson – Managing Director

Joshua Reid – Chief Financial Officer



Q3 TRADING UPDATE

Strong Q3 operating performance, noting:

- Growth in client numbers facilitating revenue growth.
- Favourable pricing conditions complementing organic growth.
- Good performances from all operating segments.
- Underlying YTD revenue growth 16% on prior period.
- Underlying YTD EBITDA growth 31% on prior period.
- Abaco Insurance Brokers and Trust Insurance integration has commenced; both to contribute to performance in Q4.
- Underlying EBITDA guidance range upgraded from \$65-70m to \$68-73m.