

30 April 2021

ASX Market Announcements  
ASX Limited  
Level 4  
North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir/Madam

**RESULTS OF EXTRAORDINARY GENERAL MEETING**

**ADHERIUM LIMITED**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the results of the poll on the resolutions at today's meeting and the proxies received in respect of each resolution are set out in the attached summary.

On the basis of the shareholder approvals received, and notwithstanding the takeover bid proposed by Respiri Limited, Adherium will be proceeding with the completion of the announced capital raise and conversion of the Secured Convertible Notes in the coming week.

Yours faithfully



Reb Turnbull

Joint Company Secretary

**ADHERIUM LIMITED**  
**Extraordinary General Meeting**  
**Friday, 30 April 2021**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1 Ratification of prior issue of 169,899,002 Shares	Ordinary	287,409,059 99.83%	136,263 0.05%	351,200 0.12%	68,345,891	296,178,760 99.95%	136,263 0.05%	70,230,539	Carried	
2 Approval to issue 1,030,100,998 Shares	Ordinary	115,485,877 95.26%	5,392,778 4.45%	351,200 0.29%	68,345,891	124,255,578 95.84%	5,392,778 4.16%	70,230,539	Carried	
3 Changes to Viburnum Secured Convertible Note T&Cs	Ordinary	568,838,692 99.91%	165,529 0.03%	351,200 0.06%	25,000	577,608,393 99.97%	165,529 0.03%	1,909,648	Carried	
4 Issue of Shares to James Ward-Lilley	Ordinary	552,703,495 99.91%	190,529 0.03%	351,200 0.06%	9,973,246	558,763,551 99.97%	190,529 0.03%	14,567,539	Carried	
5 Issue of Shares to Bruce McHarrie	Ordinary	552,633,834 99.89%	190,529 0.03%	420,861 0.08%	9,973,246	558,763,551 99.97%	190,529 0.03%	14,567,539	Carried	
6 Issue of Shares to William Hunter	Ordinary	552,703,495 99.91%	190,529 0.03%	351,200 0.06%	9,973,246	558,763,551 99.97%	190,529 0.03%	14,567,539	Carried	
7 Issue of Shares to Jeremy Curnock Cook	Ordinary	552,703,495 99.91%	190,529 0.03%	351,200 0.06%	9,973,246	558,763,551 99.97%	190,529 0.03%	14,567,539	Carried	
8 Issue of Shares to Matthew McNamara	Ordinary	552,703,495 99.91%	190,529 0.03%	351,200 0.06%	9,973,246	558,763,551 99.97%	190,529 0.03%	14,567,539	Carried	
9 Issue of Shares to Bryan Mogridge	Ordinary	552,703,495 99.91%	190,529 0.03%	351,200 0.06%	9,973,246	558,763,551 99.97%	190,529 0.03%	14,567,539	Carried	

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.