

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Aussie Broadband Ltd (ABB)

ACN/ARSN 132 090 192

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

28/04/2021

The previous notice was given to the company on

24/03/2021

The previous notice was dated

22/03/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	15,135,473	7.95%	12,425,015	6.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	9,748,271 ORDINARY	9,748,271
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	502,264 ORDINARY	502,264
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	2,174,480 ORDINARY	2,174,480

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here



date **30/04/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
23/03/2021	Regal Funds Management	Sell	373351.82	128432	Ordinary	128432
24/03/2021	Regal Funds Management	Sell	230088.00	80000	Ordinary	80000
25/03/2021	Regal Funds Management	Sell	954060.43	346868	Ordinary	346868
25/03/2021	Regal Funds Management	Sell	53772.00	20000	Ordinary	20000
26/03/2021	Regal Funds Management	Sell	274210.00	100000	Ordinary	100000
26/03/2021	Regal Funds Management	Sell	816900.00	300000	Ordinary	300000
29/03/2021	Regal Funds Management	Sell	419415.00	150000	Ordinary	150000
29/03/2021	Regal Funds Management	Sell	712296.00	260000	Ordinary	260000
30/03/2021	Regal Funds Management	Sell	1182984.00	440000	Ordinary	440000
1/04/2021	Regal Funds Management	Buy	555086.59	204829	Ordinary	204829
6/04/2021	Regal Funds Management	Sell	446112.00	160000	Ordinary	160000
6/04/2021	Regal Funds Management	Sell	170132.10	61203	Ordinary	61203
7/04/2021	Regal Funds Management	Sell	503046.00	180000	Ordinary	180000
15/04/2021	Regal Funds Management	Sell	66203.72	21286	Ordinary	21286
16/04/2021	Regal Funds Management	Sell	154215.00	50000	Ordinary	50000
20/04/2021	Regal Funds Management	Sell	711202.61	235638	Ordinary	235638
27/04/2021	Regal Funds Management	Sell	418193.99	131860	Ordinary	131860
28/04/2021	Regal Funds Management	Sell	795950.00	250000	Ordinary	250000