800 Bourke Street Docklands VIC 3008 AUSTRALIA www.nab.com.au



Thursday, 6 May 2021

ASX ANNOUNCEMENT

86 400 shareholders approve scheme of arrangement for NAB acquisition

National Australia Bank Limited (NAB) is pleased to announce that NAB's acquisition of all issued share capital in 86 400 Holdings Limited, the holding company of Australian neobank, 86 400 (86 400) by scheme of arrangement (Scheme), was today approved by all 86 400 shareholders voting at the 86 400 scheme meeting and general meeting.

86 400 will now apply to the Federal Court for orders to approve the Scheme at a hearing scheduled for 11 May 2021.

More information on NAB's acquisition can be found here.

Media

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The document was authorised for release by Louise Thomson, Group Company Secretary.