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ASX RELEASE

7 May 2021

CLEANSING NOTICE

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Octanex Limited ("Octanex") (ASX Code OXX) has today issued 15,000,000 fully paid ordinary shares at an issue price of A\$0.05(5 cents) each under the Placement (Placement Shares), raising \$750,000 to be applied for exploration and working capital purposes.

Octanex gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. Octanex issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice:
 - A. Octanex has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Octanex;
 - B. Octanex has complied with section 674 of the Corporations Act; and
 - C. there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Octanex under section 708A(6)(e) of the Corporations Act.

Authorised for release to ASX by Rob Wright Company Secretary.