

7 May 2021

Results of Annual General Meeting

Security Matters Limited (ASX: SMX) (Security Matters or the Company), in accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution, which are set out in the attached proxy summary.

Authorise for release by the Board.

--Ends--

For further information, please contact:

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About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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Security Matters Ltd
Annual General Meeting
Friday, 07 May 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Adoption of Remuneration Report	Ordinary	81,848,027 97.48%	10,500 0.01%	2,108,689 2.51%	5,000	86,238,188 99.99%	10,500 0.01%	5,000	Carried	No
2. Re-election of Ed Hofland as a Director	Ordinary	90,012,069 97.71%	0 0.00%	2,111,189 2.29%	0	94,404,730 100.00%	0 0.00%	0	Carried	N/A
3. Re-election of Jovanka Naumoska as a Director	Ordinary	90,012,069 97.71%	0 0.00%	2,111,189 2.29%	0	94,404,730 100.00%	0 0.00%	0	Carried	N/A
4. Election of Kathryn Davies as a Director	Ordinary	90,010,569 97.71%	1,500 0.00%	2,111,189 2.29%	0	94,403,230 100.00%	1,500 0.00%	0	Carried	N/A
5. Approval of issue of Shares to Jovanka Naumoska or her nominee in accordance with Listing Rule 10.11	Ordinary	89,933,867 97.62%	78,202 0.08%	2,111,189 2.29%	0	94,326,528 99.92%	78,202 0.08%	0	Carried	N/A
6. Approval of issue of Shares to Kathryn Davies or her nominee in accordance with Listing Rule 10.11	Ordinary	89,933,867 97.62%	78,202 0.08%	2,111,189 2.29%	0	94,326,528 99.92%	78,202 0.08%	0	Carried	N/A
7. Approval of Additional 10% Placement Capacity	Special	89,908,719 97.67%	33,350 0.04%	2,111,189 2.29%	70,000	94,301,380 99.96%	33,350 0.04%	70,000	Carried	N/A
8. Approval of the Employee Share Option Plan	Ordinary	81,828,505 97.45%	32,522 0.04%	2,111,189 2.51%	0	86,221,166 99.96%	32,522 0.04%	0	Carried	N/A
9. Ratification of issue of Ordinary Shares and Unlisted Options pursuant to ASX Listing Rule 7.4	Ordinary	88,081,775 99.91%	31,850 0.04%	46,373 0.05%	0	90,409,620 99.96%	31,850 0.04%	0	Carried	N/A
10. Ratification of issue of Ordinary Shares and Unlisted Options pursuant to ASX Listing Rule 7.4	Ordinary	89,973,719 97.67%	36,850 0.04%	2,112,689 2.29%	0	94,367,880 99.96%	36,850 0.04%	0	Carried	N/A

11. Ratification of issue of Ordinary Shares and Unlisted Options pursuant to ASX Listing Rule 7.4	Ordinary	89,635,045 97.66%	36,850 0.04%	2,112,689 2.30%	0	94,029,206 99.96%	36,850 0.04%	0	Carried	N/A
12. Ratification of issue of Unlisted Options pursuant to ASX Listing Rule 7.4	Ordinary	89,973,719 97.67%	36,850 0.04%	2,112,689 2.29%	0	94,367,880 99.96%	36,850 0.04%	0	Carried	N/A
13. Ratification of issue of Unlisted Options pursuant to ASX Listing Rule 7.4	Ordinary	89,973,719 97.67%	36,850 0.04%	2,112,689 2.29%	0	94,367,880 99.96%	36,850 0.04%	0	Carried	N/A
14. Ratification of issue of Unlisted Options pursuant to ASX Listing Rule 7.4	Ordinary	89,973,719 97.67%	36,850 0.04%	2,112,689 2.29%	0	94,367,880 99.96%	36,850 0.04%	0	Carried	N/A
15. Ratification of issue of Ordinary Shares pursuant to ASX Listing Rule 7.4	Ordinary	89,973,719 97.67%	36,850 0.04%	2,112,689 2.29%	0	94,367,880 99.96%	36,850 0.04%	0	Carried	N/A
16. Ratification of issue of Unlisted Options pursuant to ASX Listing Rule 7.4	Ordinary	89,973,719 97.67%	36,850 0.04%	2,112,689 2.29%	0	94,367,880 99.96%	36,850 0.04%	0	Carried	N/A

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.