Appendix 3Y
Change of Director's Interest Notice

Name of entity	**Incannex Healthcare Limited**
ACN	**93 096 635 246**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter WIDDOWS
Date of last notice	2 October 2020

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest	The Peter Widdows Superannuation Fund (beneficiary)
Date of change	3 May 2021
No. and class of securities held prior to change	DIRECT • 15,915,790 IHL ordinary shares • 1,500,000 unlisted performance rights • 657,895 unlisted $0.08 Options expiry 30-Sep-21
Number and class of securities acquired	+600,000 IHL (Indirect)
Number and class of securities disposed	-600,000 IHL (Direct)
Value/Consideration	$0.325 per share
No. of securities held after change	DIRECT • 15,315,790 IHL ordinary shares • 1,500,000 unlisted performance rights • 657,895 unlisted $0.08 Options expiry 30-Sep-21 INDIRECT • 600,000 IHL ordinary shares
Nature of change	On-market purchase and sale

Part 2 – Change of director's interests in contracts

Not Applicable

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a