



## WATTLE HEALTH AUSTRALIA LAUNCHES RIGHTS ISSUE

### HIGHLIGHTS:

- Wattle Health to raise up to \$2.88 million via a 1:12 non-renounceable Rights Issue at \$0.15 per share
- Opportunity for shareholders to participate at the same price as previous institutional placement and Brand Solutions Australia (BSA) transaction
- Wattle Health fully funded to execute BSA transaction, with funds raised under this offer to accelerate growth

**Wattle Health Australia Limited (“Wattle Health” or “the Company”) (ASX: WHA)** has today announced a 1:12 non-renounceable rights issue at \$0.15c per share to raise a maximum of \$2.88 million through the issue of up to 19,220,786 fully paid ordinary shares (Entitlement Offer).

Eligible Shareholders will be given an Entitlement to subscribe for 1 New Share for every 12 Shares held as at the Record Date of 7.00pm (AEDT) on Tuesday 18 May 2021 at an Offer Price of \$0.15 per New Share, The Entitlement Offer closes on Monday 7 June 2021.

All monies raised under the Entitlement Offer will be subject to the re-quotation of the Company’s securities on the ASX.

The Entitlement Offer allows existing shareholders to purchase shares at the same price of the previous institutional raise and the BSA transaction, giving all shareholders the opportunity to participate.

Wattle Health is funded to complete the BSA transaction, with all monies raised to be used as working capital to accelerate growth.

Shareholders can request an electronic copy of their personalised Entitlement Offer application form at – <https://wattlehealth.investorportal.com.au/requestforms/>

Reach Markets are the advisers managing the Rights Issue and can be contacted on 03 8080 5795 or via [advisers@reachmarkets.com.au](mailto:advisers@reachmarkets.com.au)

**Register your details**

We would also like to encourage all shareholders to register for electronic updates on our website by clicking on this link - <https://wattlehealth.investorportal.com.au/register-details/>

Or

Join Executive Director George Karafotias for a live and interactive investor briefing where he will discuss the Rights Issue and key recent business achievements. You can book your place here - <https://wattlehealth.investorportal.com.au/shareholderbriefing/>

This announcement has been authorised for release on the ASX by the Company's board of directors.

ENDS

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