

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	OSPREY MEDICAL INC.
<b>ARBN</b>	152 854 923

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Michael McCormick
<b>Date of last notice</b>	27 May 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct	
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A	
<b>Date of change</b>	14 May 2021	
<b>No. of securities held prior to change</b>	980,392	Options with exercise price of US\$0.25 per Share
	725,000	Options with exercise price of A\$0.38 per Share
	2,370,000	Options with exercise price of A\$0.26 per Share
	3,540,000	Options with exercise price of A\$0.23 per Share

+ See chapter 19 for defined terms.

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	Total: <u>7,615,392</u> Options (exercisable into an equivalent of 15,230,784 CDIs)  16,000 CDIs (8,000 in equivalent Shares)	
<b>Class</b>	Options over Shares (not quoted)	
<b>Number cancelled</b>	Nil	
<b>Number granted</b>	25,000,000 Options (exercisable into an equivalent of 50,000,000 CDIs) pursuant to the terms of the Option Exchange and a grant of Options approved by stockholders on 11 May 2021.	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil	
<b>No. of securities held after change</b>	980,392	Options with exercise price of US\$0.25 per Share
	725,000	Options with exercise price of A\$0.38 per Share
	2,370,000	Options with exercise price of A\$0.26 per Share
	3,540,000	Options with exercise price of A\$0.23 per Share
	25,000,000	Options with exercise price of A\$0.034 per Share
	Total: <u>32,615,392</u> Options (exercisable into an equivalent of 65,230,784 CDIs) (No change to total number of Options held)  16,000 CDIs (8,000 in equivalent Shares)	
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	25,000,000 Options were issued to Michael McCormick following the approval by stockholders on 11 May 2021.	

## Part 2 – Change of director's interests in contracts

+ See chapter 19 for defined terms.

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Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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