

**19 May 2021**

## **SMX Completes Entitlement Offer**

**Security Matters Limited (ASX: SMX)** (Security Matters or the Company) is pleased to announce the successful completion of the pro-rata non-renounceable Entitlement Offer (**the Offer**) announced on 28 April 2021. Under the Offer, Eligible Shareholders were invited to subscribe for 1 New Share for every 49 existing SMX shares held at 5:00pm (AEDT) on Tuesday, 4 May 2021 (**Record Date**). The Offer was conducted at an offer price of \$0.35 per New Share.

The Offer closed at 5:00pm (AEST) on Friday, 14 May 2021. The Company received valid applications from Eligible Shareholders under the Offer for approximately 370,000 New Shares, representing a participation rate of approximately 12.95%. Applications by Eligible Shareholders for additional New Shares under the top-up facility were accepted in full.

Eligible Shareholders should confirm the actual number of New Shares allocated and issued to them before trading in such shares, and the sale by any Eligible Shareholder of New Shares prior to receiving their holding statement is at their own risk.

New Shares to be issued under the Offer will rank equally with existing Security Matters shares in all respects from the date of issue.

The New Shares issued as part of the Offer are expected to commence trading on Friday, 21 May 2021.

**--Ends--**

By order of the Chief Executive Officer.

For further information, please contact:

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**About Security Matters Limited**

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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