

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
<b>NOVA MINERALS LIMITED (ASX: NVA)</b>	<b>84 006 690 348</b>

We (the entity) give ASX the following information.

### Information about buy-back

1    Type of buy-back	On-Market
2    Date Appendix 3C was given to ASX	22 March 2021

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3    Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<i>3,500,000 Ordinary Shares (ASX: NVA)</i>	<i>3,500,000 Ordinary Shares (ASX: NVA)</i>
4    Total consideration paid or payable for the shares/units	<i>\$519,064 (ex broker fees)</i>	<i>\$472,500 (ex broker fees)</i>

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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5	If buy-back is an on-market buy-back	highest price paid: date: <i>\$0.15 – 5 + 7 May 21</i>  lowest price paid: date: <i>\$0.145 – 5 + 7 May 21</i>	highest price paid: <b>\$0.135</b>  lowest price paid: <b>\$0.135</b> highest price allowed under rule 7.33: <b>\$0.14540</b>
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**Participation by directors**

6	Deleted 30/9/2001.	N/A
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**How many shares/units may still be bought back?**

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The Company intends to buy-back up to \$5,000,000 worth of ordinary shares but in no event more than 102,536,496 shares may be bought back (being 10% of the smallest number, at any time, during the last 12 months of votes attaching to the company’s voting shares).  Total consideration paid or payable to date is \$991,564 ( <i>Before Previous day - \$519,064</i> )
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- or, for trusts only:*
1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
  2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: **21 May 2021**

(Director/Company secretary)

**Ian Pamensky**

Print name: .....

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+ See chapter 19 for defined terms.