

2 June 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Registered Office
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CLEANSING NOTICE

Dear Sir / Madam

MyState Limited (ASX Code: MYS)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by MyState Limited ACN 133 623 962 (**MyState**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

MyState has today issued 7,274,502 fully paid ordinary shares (**Shares**) in MyState pursuant to the institutional placement of Shares and the institutional component of the accelerated non-renounceable entitlement offer at \$4.30 per Share as announced on 24 May 2021.

MyState advises that:

- (a) MyState has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) MyState gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, MyState is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, MyState has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to MyState; and
 - (2) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,



Scott Lukianenko
Company Secretary