



Market Announcement

3 June 2021

FOS Capital Limited (ASX: FOS) – Admission and Commencement of Official Quotation

Description

FOS Capital Limited ('FOS') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 3 June 2021.

Official quotation of FOS's ordinary fully paid shares will commence at 11:00 AM AEST on Monday, 7 June 2021.

FOS raised \$3,000,000 pursuant to the offer under its replacement prospectus dated 7 June 2021 ('Replacement Prospectus') by the issue of 12,000,000 ordinary fully paid shares at an issue price of \$0.25 per share.

Quotation information

Quoted Securities:	12,000,000 fully paid ordinary shares/units
ASX Code:	FOS
Time:	11:00 AM AEST
Date:	Monday, 7 June 2021
ASX Trade Abbreviation:	FOS Capita
ISIN:	AU0000149312
Home Branch:	Melbourne
Registered Office:	FOS Capital Limited Address: Unit 3B/41 Rose Street, Richmond VIC 3121 Phone: 1300 241 087 Email: hemant@foslighting.com.au
Company Secretary:	Hemant Amin
Share Registry:	Boardroom Pty Ltd Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.11.1.2 of the Replacement Prospectus
Activities:	Design, engineering, manufacturing and supply of commercial, retail and industrial lighting solutions
Lead Manager:	KS Capital Pty Ltd
Underwriter:	N/A



ASX Restricted Securities: 33,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 June 2023, being 24 months from the date of commencement of Official Quotation.

Other Securities Not Quoted: N/A

What do I need to do and by when?

Please refer to FOS's Replacement Prospectus.

Need more information?

For further information, please call FOS on 1300 241 087 (within Australia) and +617 3277 7222 (outside Australia) from 9am to 5pm (AEST), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Jonathan Bisset

Compliance Adviser, Listings Compliance (Melbourne)