



# Market Announcement

3 June 2021

## Trajan Group Holdings Limited (ASX: TRJ) – Admission and Commencement of Official Quotation

### Description

Trajan Group Holdings Limited ('TRJ') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 3 June 2021.

Official quotation of TRJ's ordinary fully paid shares will commence at 10:30 AM AEST on Monday, 7 June 2021.

TRJ raised \$90 million pursuant to the offer under its prospectus dated 7 May 2021 ('Prospectus') by the issue of 29,411,765 fully paid ordinary shares at an issue price of \$1.70 per share to raise \$50 million and the transfer of 23,529,412 existing fully paid ordinary shares at a sale price of \$1.70 per share to raise \$40 million.

### Quotation information

<b>Quoted Securities:</b>	129,552,885 fully paid ordinary shares
<b>ASX Code:</b>	TRJ
<b>Time:</b>	10:30 AM AEST
<b>Date:</b>	Monday, 7 June 2021
<b>ASX Trade Abbreviation:</b>	TRAJAN GRO
<b>ISIN:</b>	AU0000150526
<b>Home Branch:</b>	Melbourne
<b>Registered Office:</b>	Trajan Group Holdings Limited Address: 7 Argent Place, Ringwood VIC 3134 Phone: 03 9837 4200 Email: <a href="mailto:investorrelations@trajanscimed.com">investorrelations@trajanscimed.com</a>
<b>Company Secretary:</b>	Alister John Hodges
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 03 9415 5000 Email: Computershare supplies a URL to an online enquiries form instead of an email address: <a href="https://www.computershare.com/au/Pages/contact-us.aspx">https://www.computershare.com/au/Pages/contact-us.aspx</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 4.9 of the Prospectus
<b>Activities:</b>	Development and manufacture of analytical and life sciences instruments and devices

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<b>Joint Lead Managers:</b>	Canaccord Genuity (Australia) Limited Ord Minnett Limited
<b>Underwriters:</b>	Canaccord Genuity (Australia) Limited Ord Minnett Limited
<b>ASX Restricted Securities:</b>	None
<b>Other Securities Not Quoted:</b>	2,256,239 unquoted options exercisable at various prices and with various expiry dates (see sections 6.3.2, 6.3.9.2 and 6.3.10 of the Prospectus).

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### What do I need to do and by when?

Please refer to TRJ's Prospectus.

### Need more information?

For further information, please call the Share Registry on 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia) from 8:30am and 5:30pm (Melbourne time), Monday to Friday (excluding public holidays).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Melissa Kostopoulos**

Compliance Adviser, Listings Compliance (Melbourne)