

Announcement Summary

Entity name

NOVA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 08, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
NVA	ORDINARY FULLY PAID	7,000,000	Cancellation pursuant to an on-market buy-back	20/05/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NOVA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

8/6/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NVA: ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

7,000,000

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

Is the entity paying any consideration for the cessation?

20/5/2021 **©** Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 991,564.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Buyback of 7,000,000 occurred over 3 days - 6, 7 and 20 May 2021

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

Total number of

NVA: ORDINARY FULLY PAID 1,662,946,647

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.075	11,000,000
NVAAD : PERFORMANCE RIGHTS	36,000,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$0.30	10,500,000
NVAAJ : OPTION EXPIRING 28-JAN-2023 EX 6C	7,500,000
NVAAA : OPTION EXPIRING 19-SEP-2022 EX 4C	61,000,000
NVAAE : OPTION EXPIRING 02-JUN-2022 EX 7C	18,000,000
NVAAB : OPTION EXPIRING 28-OCT-2022 EX 5.6C	1,500,000
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$0.135	6,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.