

ASX/JSE RELEASE: 9 June 2021

## Share Issue - Notice under Section 708A(5)(e)

Orion Minerals Limited (ASX/JSE: ORN) (Orion or the Company) has today issued 500,000 fully paid ordinary shares (Share), at an issue price of \$0.03 per Share, following the exercise of unlisted options exercisable at \$0.03 and expiring 31 May 2022.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Act), the Company advises as follows:

- 1. this notice is being given under paragraph 708A(5)(e) of the Act;
- 2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- 4. as at the date of this notice, the Company has complied with section 674 of the Act; and
- 5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

For and on behalf of the Board.

Deni Wadan

Denis Waddell

Chairman

## **ENQUIRIES**

**Investors** 

Errol Smart – Managing Director & CEO Denis Waddell – Chairman

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