

Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS, INC.

Date of this announcement

Thursday June 10, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options issued under the 2019 Equity Incentive Plan	449,200	07/06/2021
New class - code to be confirmed	Unquoted options issued under the 2019 Equity Incentive Plan	8,800	07/06/2021
New class - code to be confirmed	Unquoted options issued under the 2019 Equity Incentive Plan	2,000	07/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMRICOR MEDICAL SYSTEMS, INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options issued under the 2019 Equity Incentive Plan

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

7/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20190830/pdf/4481r7jr5s81r7.pdf>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 1.55000000

Expiry date

5/5/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IMRAF : CHESS DEPOSITARY INTERESTS RESTRICTED

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20190830/pdf/4481r7jr5s81r7.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

449,200

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options issued under the 2019 Equity Incentive Plan

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20190830/pdf/4481r7jr5s81r7.pdf>

Options Details

+Security currency

USD - US Dollar

Exercise price

USD 1.55000000

Expiry date

10/5/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IMR - Common Stock (including CDIs)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190830/pdf/4481r7jr5s81r7.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,800

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options issued under the 2019 Equity Incentive Plan

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20190830/pdf/4481r7jr5s81r7.pdf>



Options Details

+Security currency	Exercise price	Expiry date
USD - US Dollar	USD 1.55000000	17/5/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IMR - Shares / CDIs

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190830/pdf/4481r7jr5s81r7.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
2,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	115,464,826

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMRAF : CHESS DEPOSITARY INTERESTS RESTRICTED	10,185,719
IMRAH : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	2,045,500
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,747,314
IMRAK : OPTION EXPIRING 20-FEB-2030 EX US\$1.15	125,000
IMRAL : OPTION EXPIRING 13-MAY-2030 EX US\$0.89	1,690,280
IMRAM : OPTION EXPIRING 14-JUL-2030 EX \$1.58	100,000
IMRAN : OPTION EXPIRING 07-OCT-2030 EX USD \$1.96	135,000
IMRAO : OPTION EXPIRING 07-APR-2031 EX US\$1.61	185,000
IMRAP : OPTION EXPIRING 07-MAY-2031 EX US\$1.57	1,075,483
New class - code to be confirmed : Unquoted options issued under the 2019 Equity Incentive Plan	449,200
New class - code to be confirmed : Unquoted options issued under the 2019 Equity Incentive Plan	8,800
New class - code to be confirmed : Unquoted options issued under the 2019 Equity Incentive Plan	2,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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