

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Trajan Group Holdings Ltd

ACN/ARSN 152 617 706

1. Details of substantial holder (1)

Name AustralianSuper Pty Ltd

ACN/ARSN (if applicable) 006 457 987

The holder became a substantial holder on 07 / 06 / 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ORDINARY | 8,341,177 | 8,341,177 | 6.44% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| AustralianSuper Pty Ltd | SHAREHOLDER | ORD 8,341,177 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|----------------------------------|--|--------------------------------|
| AustralianSuper Pty Ltd. | JPMorgan Nominees Australia Ltd. | JPMorgan Nominees Australia Ltd. | ORD 8,341,177 |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| See Attached Schedule | | | | |
| | | | | |
| | | | | |

| Security Name | Security Code | Trade Description | Trade Date | Settlement Date | Units | Price |
|----------------------|---------------|----------------------|------------|-----------------|---------|-------|
| TRAJAN GROUP HOLDING | BMXT0M9 | OS-PUR | 7/06/2021 | 9/06/2021 | 576471 | 1.94 |
| TRAJAN GROUP HOLDING | BMXT0M9 | CONVER | 7/06/2021 | 7/06/2021 | 7764706 | 0.00 |
