



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Tuesday June 15, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | Unlisted Options exercisable at A\$0.190 per option, expire on 30 April 2025. | 45,000,000 | 11/06/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at A\$0.190 per option, expire on 30 April 2025.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Notice of Annual General Meeting of the Company held on 24 November 2020:
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.19000000

Expiry date

30/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Share (ASX: IMU)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Notice of Annual General Meeting of the Company held on 24 November 2020:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02296893-3A553198?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

22,500,000

Number of +securities

15,000,000

Number of +securities

7,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IMU : ORDINARY FULLY PAID | 4,936,304,190 |
| IMUOC : OPTION EXPIRING 30-NOV-2022 | 171,169,139 |
| IMUOB : OPTION EXPIRING 30-NOV-2021 | 182,819,676 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09 | 10,000,000 |
| IMUAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 25,000,000 |
| IMUAS : OPTION EXPIRING 18-NOV-2022 EX 4C | 30,000,000 |
| IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C | 15,000,000 |
| IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C | 30,000,000 |
| IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C | 40,000,000 |
| IMUAT : OPTION EXPIRING 30-SEP-2023 EX \$0.065 | 5,000,000 |
| IMUAU : OPTION EXPIRING 30-SEP-2023 EX \$0.06 | 5,000,000 |
| IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15 | 5,000,000 |
| New class - code to be confirmed : Unlisted Options exercisable at A\$0.190 per option, expire on 30 April 2025. | 45,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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