



ASX ANNOUNCEMENT

21 June 2021

CHANGE OF AUDITOR

MRG Metals Limited ("**MRG**" or the "**Company**") advises that in accordance with Listing Rule 3.16.3, William Buck Audit [VIC] Pty Ltd ("William Buck") has been appointed as auditor of the Company. This appointment follows the resignation of Grant Thornton Audit Pty Ltd ("Grant Thornton"), and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2001.

The Company recently undertook an audit tender process. The Company considered length of tenure and costs associated with the audit, with a view to reduce costs of the external auditor where possible. The Board believes that the appointment of William Buck is in the best interests of the Company and its shareholders.

In accordance with s327C of the Corporations Act 2001, William Buck will hold office until the next Annual General Meeting at which shareholders will formally approve the new auditor.

The Board of Directors would like to thank Grant Thornton for their past assistance and services provided to the Company.

-Ends-

For and on Behalf of the Board of Directors and for further information, please contact:

Shane Turner

Non-Executive Director/Company Secretary