

# Form 604

Corporations Act  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **OPTHEA LIMITED**

ACN/ARSN **006 340 567**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate  
(See Appendix C)**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **17 June 2021**

The previous notice was given to the company on **24 May 2021**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	9,605,137	2.76%	12,921,305	3.72%
American Depository Shares (ADS)	9,684,840	2.79%	10,037,568	2.89%
<b>TOTAL</b>	<b>19,289,977</b>	<b>5.55%</b>	<b>22,958,873</b>	<b>6.60%</b>

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 4,632,847	4,632,847
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 4,684	4,684
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 77,736	77,736
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 8,206,038	8,206,038
Merrill Lynch International		Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	1,253,696 ADS representing 10,029,568 Ordinary Shares	10,029,568
BofA Securities, Inc.		BofA Securities, Inc.	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	1000 ADS representing 8,000 Ordinary Shares	8,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty. Limited	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities, Inc.	One Bryant Park, New York NY 10036, USA

## SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 21 June 2021



## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
05/21/2021	Merrill Lynch (Australia) Futures Limited	BUY	13,982	Ordinary	9,676	9,676	N/A
05/21/2021	Merrill Lynch (Australia) Futures Limited	SELL	(66,010)	Ordinary	(43,715)	(43,715)	N/A
05/21/2021	Merrill Lynch (Australia) Futures Limited	BUY	55,991	Ordinary	38,015	38,015	N/A
05/21/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,119)	Ordinary	(1,394)	(1,394)	N/A
05/21/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	400	3,200	Refer to App. B
05/24/2021	Merrill Lynch (Australia) Futures Limited	BUY	20,101	Ordinary	13,572	13,572	N/A
05/24/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,359	Ordinary	1,542	1,542	N/A
05/24/2021	Merrill Lynch (Australia) Futures Limited	SELL	(22,218)	Ordinary	(15,114)	(15,114)	N/A
05/24/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	900	7,200	Refer to App. B
05/25/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,590,646	1,590,646	Refer to App. B
05/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	39,882	Ordinary	27,600	27,600	N/A
05/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	757	Ordinary	524	524	N/A
05/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	27,744	Ordinary	18,950	18,950	N/A
05/25/2021	Merrill Lynch (Australia) Futures Limited	SELL	(29,310)	Ordinary	(20,284)	(20,284)	N/A
05/25/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
05/26/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	741,900	741,900	Refer to App. B
05/26/2021	Merrill Lynch International	Securities returned	N/A	ADS	(20)	(160)	Refer to App. B
05/26/2021	Merrill Lynch (Australia) Futures Limited	BUY	32,349	Ordinary	21,829	21,829	N/A
05/26/2021	Merrill Lynch (Australia) Futures Limited	SELL	(21,889)	Ordinary	(14,827)	(14,827)	N/A
05/26/2021	Merrill Lynch (Australia) Futures Limited	BUY	515	Ordinary	353	353	N/A
05/26/2021	Merrill Lynch (Australia) Futures Limited	SELL	(31,870)	Ordinary	(21,829)	(21,829)	N/A
05/26/2021	Merrill Lynch (Australia) Futures Limited	SELL	(184)	Ordinary	(125)	(125)	N/A
05/26/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,897	Ordinary	2,669	2,669	N/A
05/26/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	200	1,600	Refer to App. B
05/27/2021	Merrill Lynch (Australia) Futures Limited	BUY	15,378	Ordinary	10,446	10,446	N/A
05/27/2021	Merrill Lynch (Australia) Futures Limited	SELL	(9,217)	Ordinary	(6,224)	(6,224)	N/A
05/27/2021	Merrill Lynch (Australia) Futures Limited	BUY	28,861	Ordinary	19,471	19,471	N/A
05/27/2021	Merrill Lynch (Australia) Futures Limited	SELL	(45,226)	Ordinary	(30,353)	(30,353)	N/A
05/27/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(300)	(2,400)	Refer to App. B
05/28/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(200)	(200)	Refer to App. B
05/28/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,027)	Ordinary	(3,942)	(3,942)	N/A
05/28/2021	Merrill Lynch (Australia) Futures Limited	BUY	45,025	Ordinary	29,610	29,610	N/A
05/28/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,437	Ordinary	1,630	1,630	N/A
05/28/2021	Merrill Lynch (Australia) Futures Limited	SELL	(26)	Ordinary	(17)	(17)	N/A
05/28/2021	Merrill Lynch (Australia) Futures Limited	SELL	(44,267)	Ordinary	(29,610)	(29,610)	N/A
05/31/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,192)	(2,192)	Refer to App. B

05/31/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,872	Ordinary	11,279	11,279	N/A
05/31/2021	Merrill Lynch (Australia) Futures Limited	BUY	5,917	Ordinary	3,959	3,959	N/A
05/31/2021	Merrill Lynch (Australia) Futures Limited	SELL	(27,278)	Ordinary	(18,065)	(18,065)	N/A
05/31/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,106)	Ordinary	(1,395)	(1,395)	N/A
05/31/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,966)	Ordinary	(1,309)	(1,309)	N/A
06/01/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	348,724	348,724	Refer to App. B
06/01/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,733)	Ordinary	(1,808)	(1,808)	N/A
06/01/2021	Merrill Lynch (Australia) Futures Limited	BUY	801,100	Ordinary	533,533	533,533	N/A
06/01/2021	Merrill Lynch (Australia) Futures Limited	SELL	(10,035)	Ordinary	(6,559)	(6,559)	N/A
06/01/2021	Merrill Lynch (Australia) Futures Limited	BUY	232	Ordinary	154	154	N/A
06/01/2021	Merrill Lynch (Australia) Futures Limited	BUY	17,619	Ordinary	11,707	11,707	N/A
06/01/2021	Merrill Lynch (Australia) Futures Limited	BUY	12,315	Ordinary	8,174	8,174	N/A
06/01/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(200)	(1,600)	Refer to App. B
06/01/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(300)	(2,400)	Refer to App. B
06/02/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(348,724)	(348,724)	Refer to App. B
06/02/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(13,047)	(13,047)	Refer to App. B
06/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,757	Ordinary	11,246	11,246	N/A
06/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	5,848	Ordinary	3,895	3,895	N/A
06/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,637)	Ordinary	(1,095)	(1,095)	N/A
06/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	38,817	Ordinary	25,832	25,832	N/A
06/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(49,624)	Ordinary	(33,193)	(33,193)	N/A
06/03/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	363,108	363,108	Refer to App. B
06/03/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(229,680)	(229,680)	Refer to App. B
06/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	26,402	Ordinary	17,825	17,825	N/A
06/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,695)	Ordinary	(1,780)	(1,780)	N/A
06/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,482	Ordinary	11,212	11,212	N/A
06/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(42,525)	Ordinary	(28,733)	(28,733)	N/A
06/03/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(300)	(2,400)	Refer to App. B
06/04/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(755)	(755)	Refer to App. B
06/04/2021	Merrill Lynch International	Securities returned	N/A	ADS	(7)	(56)	Refer to App. B
06/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,034	Ordinary	10,929	10,929	N/A
06/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(4,705)	Ordinary	(3,179)	(3,179)	N/A
06/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(33,637)	Ordinary	(22,728)	(22,728)	N/A
06/04/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
06/04/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(200)	(1,600)	Refer to App. B
06/07/2021	Merrill Lynch International	Securities returned	N/A	ADS	(55)	(440)	Refer to App. B
06/07/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,310	Ordinary	2,294	2,294	N/A
06/07/2021	Merrill Lynch (Australia) Futures Limited	BUY	32,902	Ordinary	22,554	22,554	N/A

06/07/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,628)	Ordinary	(1,800)	(1,800)	N/A
06/07/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,027	Ordinary	2,067	2,067	N/A
06/07/2021	Merrill Lynch (Australia) Futures Limited	SELL	(43,856)	Ordinary	(29,936)	(29,936)	N/A
06/07/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(200)	(1,600)	Refer to App. B
06/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(8,334)	Ordinary	(5,627)	(5,627)	N/A
06/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(25,250)	Ordinary	(17,061)	(17,061)	N/A
06/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,447	Ordinary	11,264	11,264	N/A
06/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	460	Ordinary	317	317	N/A
06/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	21,129	Ordinary	14,290	14,290	N/A
06/09/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	225,776	225,776	Refer to App. B
06/09/2021	Merrill Lynch International	Securities returned	N/A	ADS	(5)	(40)	Refer to App. B
06/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	60,101	Ordinary	41,806	41,806	N/A
06/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	14,982	Ordinary	10,551	10,551	N/A
06/09/2021	Merrill Lynch (Australia) Futures Limited	SELL	(3,216)	Ordinary	(2,205)	(2,205)	N/A
06/09/2021	Merrill Lynch (Australia) Futures Limited	SELL	(78,936)	Ordinary	(53,335)	(53,335)	N/A
06/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	23,256	Ordinary	16,211	16,211	N/A
06/10/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1)	Ordinary	(1)	(1)	N/A
06/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,037	Ordinary	733	733	N/A
06/10/2021	Merrill Lynch (Australia) Futures Limited	SELL	(23,182)	Ordinary	(16,211)	(16,211)	N/A
06/10/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	200	1,600	Refer to App. B
06/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	22,239	Ordinary	15,762	15,762	N/A
06/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(240)	Ordinary	(167)	(167)	N/A
06/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(41,566)	Ordinary	(28,966)	(28,966)	N/A
06/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	39,983	Ordinary	28,228	28,228	N/A
06/11/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	200	1,600	Refer to App. B
06/15/2021	Merrill Lynch International	Securities returned	N/A	ADS	(49,298)	(394,384)	Refer to App. B
06/15/2021	Merrill Lynch (Australia) Futures Limited	BUY	32,225	Ordinary	22,439	22,439	N/A
06/15/2021	Merrill Lynch (Australia) Futures Limited	BUY	40,122	Ordinary	28,068	28,068	N/A
06/15/2021	Merrill Lynch (Australia) Futures Limited	BUY	54,553	Ordinary	38,556	38,556	N/A
06/15/2021	Merrill Lynch (Australia) Futures Limited	SELL	(18,190)	Ordinary	(12,767)	(12,767)	N/A
06/15/2021	Merrill Lynch (Australia) Futures Limited	SELL	(75,875)	Ordinary	(53,622)	(53,622)	N/A
06/16/2021	Merrill Lynch International	Securities returned	N/A	ADS	(87)	(696)	Refer to App. B
06/16/2021	Merrill Lynch (Australia) Futures Limited	BUY	23,739	Ordinary	16,776	16,776	N/A
06/16/2021	Merrill Lynch (Australia) Futures Limited	BUY	18,916	Ordinary	13,373	13,373	N/A
06/16/2021	Merrill Lynch (Australia) Futures Limited	BUY	34,187	Ordinary	24,232	24,232	N/A
06/16/2021	Merrill Lynch (Australia) Futures Limited	SELL	(5,198)	Ordinary	(3,714)	(3,714)	N/A
06/16/2021	Merrill Lynch (Australia) Futures Limited	SELL	(100,062)	Ordinary	(70,966)	(70,966)	N/A
06/16/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	100	800	Refer to App. B

06/17/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(24,659)	(24,659)	Refer to App. B
06/17/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(22,567)	(22,567)	Refer to App. B
06/17/2021	Merrill Lynch International	Securities borrowed	N/A	Ordinary	77,736	77,736	Refer to App. B
06/17/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	93,363	746,904	Refer to App. B
06/17/2021	Merrill Lynch (Australia) Futures Limited	BUY	228,442	Ordinary	143,206	143,206	N/A
06/17/2021	Merrill Lynch (Australia) Futures Limited	SELL	(53,538)	Ordinary	(32,928)	(32,928)	N/A
06/17/2021	Merrill Lynch (Australia) Futures Limited	BUY	179,500	Ordinary	114,884	114,884	N/A
06/17/2021	Merrill Lynch (Australia) Futures Limited	BUY	59,823	Ordinary	37,587	37,587	N/A
06/17/2021	Merrill Lynch (Australia) Futures Limited	SELL	(339,900)	Ordinary	(204,144)	(204,144)	N/A
06/17/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
06/18/2021	Merrill Lynch International	Securities returned	N/A	ADS	(93,363)	(746,904)	Refer to App. B
06/18/2021	Merrill Lynch International	Securities returned	N/A	ADS	(657,997)	(5,263,976)	Refer to App. B
06/18/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	751,360	6,010,880	Refer to App. B

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Susquehanna Pacific Pty Ltd
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Virtu Financial Asia Pty Ltd
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Amazon Market Neutral Fund (GCM)
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-8: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-9: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and PARHELION LTD (GCM)
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-10: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-11: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-12: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and ZAMBEZI ABSOLUTE RETURN FUND (GCM)
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrow er will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-13: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	BofA Securities, Inc. and Interactive Brokers
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-14: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	BofA Securities, Inc. and JP Morgan Bank As Agent
<b>Holder of voting rights</b>	Securities borrow er. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Securities borrow er w ill have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Securities lender w ill have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	N/A

## Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
BofA Securities, Inc.	United States	5793661
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628