

**22 June 2021**
**ASX: GLH**
**Section 708A(5)(e) Notice – Issue of Global Health Limited shares without a prospectus**

Global Health Limited (ACN 091 377 892) (ASX:GLH) (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. On 22 June 2021, the Company issued 7,039,640 fully paid ordinary shares (**Shares**) under the first tranche of a two-tranche institutional share placement announced to ASX on 15 June 2021;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

This document was authorised to be given to the ASX by:

Mathew Cherian  
Executive Director **Global Health**

– ENDS –

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