

## Appendix 3F

### Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
<b>NOVA MINERALS LIMITED (ASX: NVA)</b>	<b>84 006 690 348</b>

We (the entity) give ASX the following information.

#### Description of buy-back

1	Type of buy-back	On-Market
---	------------------	-----------

#### Details of all shares/units bought back

2	Number of shares/units bought back	7,000,000 Ordinary Shares
3	Total consideration paid or payable for the shares/units	Total - \$991,564 (Excl. Brokerage)
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: <b>\$0.15</b> date: <b>5 + 7 May 2021</b>  lowest price: <b>\$0.135</b> date: <b>20 May 2021</b>

+ See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
.....  
(~~Director~~/Company secretary)

Date: ...**22 June 2021**.....

Print name: ..**Ian Pamensky**....

== == == == ==