

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>PEAK MINERALS LIMITED</b>
<b>ABN</b>	<b>74 072 692 365</b>

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mathew James O'Hara
<b>Date of appointment</b>	21 June 2021

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
Nil

### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b> Note: Provide details of the circumstances giving rise to the relevant interest.  Mrs Phillipa Lee O'Hara <Ohara Investment A/C> (Mrs Phillipa Lee O'Hara is Spouse of Mr Mathew James O'Hara and is the trustee of the O'Hara Investment Trust which holds these shares. Mr O'Hara is a beneficiary of the O'Hara Investment Trust)	<b>Number &amp; class of Securities</b>  1,842,500 Fully Paid Ordinary Shares
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+ See chapter 19 for defined terms.

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#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	<p>Contract between Peak Minerals Limited (<b>Peak</b>) and the owners/vendors (<b>Vendors</b>) of CU2 WA Pty Ltd (<b>CU2</b>) pursuant to which Peak will acquire 100% of the issued capital of CU2. Consideration for the acquisition is the issue to the Vendors by Peak of:</p> <ul style="list-style-type: none"><li>- 100,000,000 fully paid ordinary shares in Peak (<b>Consideration Shares</b>); and</li><li>- 100,000,000 unquoted options to acquire fully paid ordinary shares in Peak, expiring 31 December 2023 and having an exercise price of \$0.05 per option (<b>Consideration Options</b>).</li></ul> <p>The issue of the Consideration Shares and Consideration options is subject to approval by the shareholders of Peak to be sought at a General Meeting of Peak to be held on 12 July 2021 (or any adjournment thereof).</p>
<b>Nature of interest</b>	<p>The director, being one of the Vendors, has a contractual right to be issued 2,000,000 Consideration Shares and 2,000,000 Consideration Options, subject to shareholder approval as noted above</p>
<b>Name of registered holder (if issued securities)</b>	<p>N/A</p>
<b>No. and class of securities to which interest relates</b>	<p>2,000,000 Ordinary fully paid shares 2,000,000 Options to acquire fully paid ordinary shares expiring 31 December 2023 and having an exercise price of \$0.05 per option</p>

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+ See chapter 19 for defined terms.