

25 June 2021

Dear Shareholder,

GOLDEN MILE RESOURCES LIMITED GENERAL MEETING

Golden Mile Resources Limited (Company) confirms a general meeting of shareholders is scheduled to be held via Virtual Meeting on Tuesday, 27 July 2021 at 2.00 pm (AEST) (Meeting).

In accordance with temporary modifications to the Corporations Act 2001 (Cth) under ASIC's 21-056MR 'no-action' position, the Company is not sending hard copies of the Notice of Meeting to shareholders.

The Notice of Meeting can be viewed and downloaded from the website link set out below:

https://web.automic.com.au/er/public/api/documents/G88?fileName=G88_Note_of_EGM_Final.pdf

The Company encourages shareholders to vote on resolutions via proxy form and join the Meeting via the conference facility. Proxy forms can be lodged online, by post or in person by following the proxy lodgement instructions on the proxy form. Proxy forms must be received by the Company's share registry, Automic, by 2:00 pm AEST on 25 July 2021.

A conference facility will be set up to allow shareholders to join the meeting via phone or web conference. To join the meeting via conference facility please register to attend by 5:00 pm AEST on 22 July 2021 by contacting the Company by email to info@goldenmileresources.com.au or by calling (03) 8395 5446. Instructions regarding attending, voting and asking questions at the Meeting will be provided following registration.

The Australian government is implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's ASX Announcement Platform at asx.com.au (ASX: G88).

This announcement is authorised for market release by Golden Mile Resources Limited's Company Secretary.

Sincerely,

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors
T: 03 8395 5446