

Market Announcement

28 June 2021

PropTech Group Limited (ASX: PTG) – Trading Halt

Description

The securities of PropTech Group Limited ('PTG') will be placed in trading halt at PTG's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 29 June 2021.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

28 June 2021

Mr. Dean Litis
Principal Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

By email: tradinghaltsmelbourne@asx.com.au

Request for trading halt under LR 17.1: PropTech Group Limited

PropTech Group Limited (ACN 141 276 959) (ASX: **PTG**) (**PropTech Group** or **Company**) requests that an immediate trading halt be applied to its securities under ASX Listing Rule 17.1.

PropTech Group provides the following information for the purposes of ASX Listing Rule 17.1:

1. the trading halt is requested as the Company is considering, planning for, and expecting to announce, a capital raising comprising a fully underwritten placement and a partially underwritten pro rata accelerated entitlement offer (the **Offer**) of fully paid ordinary shares in the Company together with a material acquisition (which will be announced at the same time as the Offer is announced);
2. the Company wishes the trading halt to remain in place until the Company releases an announcement in relation to the outcome of the institutional component of the proposed Offer, or until the commencement of trading on Tuesday, 29 June 2021, whichever is earlier;
3. the Company is seeking the trading halt to assist in managing its disclosure obligations and maintaining an orderly market in the trading of the Company's shares, and to ensure that trading does not take place in an uninformed market; and
4. the Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours sincerely,



Lee Mitchell
Company Secretary
Ph: +61 3 9640 0444