



Announcement Summary

Entity name

VITA LIFE SCIENCES LIMITED..

Announcement Type

New announcement

Date of this announcement

Monday June 28, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VLS	ORDINARY FULLY PAID	485,000	Other	28/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VITA LIFE SCIENCES LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35003190421

1.3 ASX issuer code

VLS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/6/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VLS : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

485,000

Reason for cessation

Other

Please provide additional details

Long Term Incentive Performance shares issued on 8 Mar 2019 which should be classified as VLSAC shares now cancelled and, reissued under the correct class.

Date of cessation

28/6/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

New Appendix 3G Form to be issued to reclassify these shares under VLSAC

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VLS : ORDINARY FULLY PAID	52,652,612

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VLSAC : PERFORMANCE SHARES	2,050,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.