



Announcement Summary

Entity name

4DMEDICAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 29, 2021

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
4DX	ORDINARY FULLY PAID	52,042	29/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

161684831

1.3 ASX issuer code

4DX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

No security currently exists

TO (Existing Class)

ASX +security code and description

4DX : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

52,042

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Tax Exempt Employee Share Plan Rules, available on the company's Corporate Governance webpage located at the following URL:

<https://investors.4dmedical.com/Investor-Centre/?page=corporate-governance>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

29/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

52,042

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The plan provides employees up to A\$1,000 of shares, to reward/retain/motivate employees and/or align employees' economic interest with shareholders by incentivising the creation of shareholder value

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.274300

Any other information the entity wishes to provide about the +securities to be quoted

Under the rules of the plan, the shares are intended to be held by 4DMedical Limited's employee share trust for a 3 year Holding Lock Period.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
4DX : ORDINARY FULLY PAID	207,219,508

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAL : ORDINARY FULLY PAID RESTRICTED	1,736,255
4DXAA : ORDINARY FULLY PAID RESTRICTED	85,536,074
4DXAG : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	12,770,998
4DXAH : OPTION EXPIRING 24-OCT-2022 EX 71C	2,256,775
4DXAI : OPTION EXPIRING 31-DEC-2024 RESTRICTED EX 40C	2,000,000
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C	1,441,012
4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33	14,367



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

52,042

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No