



Announcement Summary

Entity name

VITA LIFE SCIENCES LIMITED..

Date of this announcement

Wednesday June 30, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VLSAC	PERFORMANCE SHARES	485,000	28/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VITA LIFE SCIENCES LIMITED..

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35003190421

1.3 ASX issuer code

VLS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

VLSAC : PERFORMANCE SHARES

Date the +securities the subject of this notification were issued

28/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Chin L Khoo	Chin L Khoo	80,000
Melissa Pereira	Melissa Pereira	75,000
June Lau	June Lau	40,000
K S Beh	K S Beh	40,000
Henry Townsing	Henry Townsing	250,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Shares issued to employees/ director under the Company's Long Term Incentive Plan to be exercised at \$1.20 per share, subject to meeting the respective employees'/ director's performance hurdles. Shares must be exercised no later than 30 June 2022 once the performance hurdles are met.

Any other information the entity wishes to provide about the +securities the subject of this notification

Long Term Incentive Performance shares were originally issued under VLS code shares on 8 Mar 2019 and 4 June 2019, which should be classified as VLSAC code shares. These shares under VLS code were cancelled earlier on 28 Jun 2021 and will reclassified under the VLSAC code shares under this announcement.



Issue details

Number of +securities
485,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VLS : ORDINARY FULLY PAID	52,652,612

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VLSAC : PERFORMANCE SHARES	2,535,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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