

30 June 2021

## PRE QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the official quotation of the fully paid ordinary shares in Clean TeQ Water Limited (**Clean TeQ Water** or **Company**) which will commence on 2 July 2021.

Unless otherwise defined, capitalised terms in this document have the same meaning they have in the demerger booklet released to ASX by Sunrise Energy Metals Limited (**Sunrise**) on 17 May 2021 (**Demerger Booklet**).

### 1. Conditions Precedent

All of the conditions precedent to the Demerger (other than ASX granting approval for admission of Clean TeQ Water and the quotation of the Clean TeQ Water Shares) have been satisfied or waived.

### 2. Appendix 1A and Information Form and Checklist

Accompanying this notice is a copy of the Appendix 1A and Information Form and Checklist dated 17 May 2021.

### 3. Clean TeQ Water Information Memorandum

Accompanying this notice is a copy of Clean TeQ Water's Information Memorandum dated 17 May 2021.

### 4. Clean TeQ Water Constitution

Accompanying this notice is a copy of the Clean TeQ Water Constitution.

### 5. Securities Trading Policy

Accompanying this notice is a copy of the Clean TeQ Water Securities Trading Policy.

### 6. Indicative distribution of shareholders statement

Accompanying this notice is an indicative statement of the numbers of shareholders in each class of securities to be quoted.

## 7. Indicative statement of 20 largest shareholders

Accompanying this notice is an indicative statement of the 20 largest shareholders of Clean TeQ Water. The statement sets out an indicative list of the names of the 20 largest shareholders of Clean TeQ Water Shares, being the only class of securities of Clean TeQ Water to be quoted, and the number of Clean TeQ Water Shares held by those holders.

## 8. Capital Structure

Clean TeQ Water's capital structure as at the Implementation Date is set out as follows:

Class	Number
Ordinary Shares	44,666,174

As set out in the Demerger Booklet, certain performance rights will be issued after listing of Clean TeQ Water, on the basis described in the Demerger Booklet.

## 9. Clean TeQ Water Shares subject to voluntary escrow arrangements

370,370 Clean TeQ Water Shares (representing 0.83% of the Clean TeQ Water Shares on issue) are subject to voluntary escrow until 30 September 2021.

### For more information, please contact:

Willem Vriesendorp

CEO

P: +61 3 9797 6700

E: [info@cleanteqwater.com](mailto:info@cleanteqwater.com)

This announcement is authorised for release to the market by the Board of Directors of Clean TeQ Water Limited.

### About Clean TeQ Water

Clean TeQ Water provides innovative metals recovery and water treatment solutions for governments and companies. Our technology solutions include desalination, nutrient removal, zero liquid discharge and hardness removal. Our sectors of focus include municipal wastewater, surface water, industrial wastewater and mining process water. Clean TeQ Water has offices and laboratories in Melbourne, Perth, Beijing and Tianjin, and partner offices in Africa and Latin America. We provide turnkey metals recovery and water treatment plants everywhere in the world.

For more information about Clean TeQ Water please visit [www.cleanteqwater.com](http://www.cleanteqwater.com).

### **Forward Looking Statements**

Certain statements in this release may constitute “forward-looking statements” or “forward-looking information” within the meaning of applicable securities laws. Such statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of the Company or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as “may”, “would”, “could”, “will”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, “scheduled”, “forecast”, “predict” and other similar terminology, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. These statements reflect the Company’s current expectations regarding future events, performance and results, and speak only as of the date of this new release. Readers are cautioned not to place undue reliance on forward-looking information or statements.

Although the forward-looking statements contained in this news release are based upon what management of the Company believes are reasonable assumptions, the Company cannot assure investors that actual results will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this news release and are expressly qualified in their entirety by this cautionary statement. Subject to applicable securities laws, the Company does not assume any obligation to update or revise the forward-looking statements contained herein to reflect events or circumstances occurring after the date of this news release.