



Adherium Limited  
Collins Square, Tower 4  
Level 18, 727 Collins Street  
Melbourne VIC 3000 Australia

Level 11, 16 Kingston Street  
Auckland 1010 New Zealand

30 June 2021

Companies Announcements Office  
ASX Limited

Dear Sir/Madam

**Despatch of Target's Statement by Adherium Limited ACN 605 352 510 (Company)**

We refer to the off-market takeover bid by Respire Limited ACN 009 234 173 (**Respire**) for all of the issued ordinary shares in the Company.

In accordance with item 12 of section 633(1) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company has today despatched the Target's Statement to holders of Adherium ordinary shares.

Yours faithfully

A handwritten signature in black ink, appearing to read "Rob Turnbull". The signature is stylized and cursive.

Rob Turnbull  
Joint Company Secretary  
Adherium Limited