



**ASX Announcement
Vitalharvest Freehold Trust**

1 July 2021

VTH receives Second Judicial Advice and Scheme becomes Effective

VTH RE is pleased to announce that the Supreme Court of New South Wales has today made orders granting the Second Judicial Advice, that VTH RE would be justified in giving effect to and implementing the proposed acquisition by Macquarie Agricultural Funds Management No. 2 Pty Limited as trustee of M2 Acquisition Trust of all of the fully paid units in VTH (**Scheme**).

Security trading information

It is expected that VTH units will be suspended from trading on ASX from close of trading today, 1 July 2021.

Implementation

The Scheme is now legally effective and is expected to be implemented on 12 July 2021.

As announced on 25 June 2021, unitholders on the register at the distribution record date of 1 July 2021 will receive 2.5 cents per unit as a full year distribution on 12 July 2021 (**Full Year Distribution**).

Also on 12 July 2021, unitholders on the register at the scheme record date of 5 July 2021 will receive the scheme consideration of \$1.305 per unit (being \$1.33 less the Full Year Distribution of 2.5 cents per unit).

Further Information

For further information, please contact the Unitholder Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney time).

Authorised for release by The Trust Company (RE Services) Limited

ENDS



For any queries, please contact:

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About Vitalharvest Freehold Trust

Vitalharvest owns one of the largest aggregations of berry and citrus farms in Australia. These are located in prime growing locations in New South Wales, South Australia and Tasmania and are leased to Costa Group (ASX:CGC).

Vitalharvest provides investors with exposure to agricultural property assets whose earnings profile and underlying value are exposed to the growing global agricultural demand for healthy, nutritious food. These assets provide agricultural diversification by way of crop type, climatic region, water source and product end markets.

Vitalharvest is an agricultural real estate investment trust managed by Primewest Agrichain Management Pty Ltd (ACN 625 505 455) AR No. 001264243.

About The Trust Company (RE Services) Ltd

The Trust Company (RE Services) Limited (ABN 45 003 278 831) (Responsible Entity), part of Perpetual Limited (ASX:PPT) (Perpetual), is the responsible entity for the Vitalharvest Freehold Trust ARSN 626 537 362.

Perpetual is a financial services group operating in funds management, financial advisory and trustee services and has been in operation for over 130 years. Perpetual provides the fiduciary and governance oversight for the Vitalharvest Freehold Trust and Perpetual's Responsible Entity Services are provided independently of the manager to ensure the Vitalharvest Freehold Trust meets its regulatory and compliance obligations. Perpetual currently acts for over 90 Australian and international investment managers making their Responsible Entity team one of Australia's leading providers.

Vitalharvest Freehold Trust
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