



Market Announcement

1 July 2021

Vitalharvest Freehold Trust (ASX: VTH) – Suspension from Official Quotation

Description

The securities of Vitalharvest Freehold Trust ('VTH') will be suspended from quotation at the close of trading today, Thursday, 1 July 2021, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of NSW orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Macquarie Agricultural Funds Management No. 2 Pty Limited as trustee for the M2 Acquisition Trust will acquire all of the issued units in VTH.

Issued by

Todd Lewis
Adviser, Listings Compliance (Melbourne)

The Trust Company (RE Services) Limited
ACN 003 278 831
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Sydney, NSW, 2000



Todd Lewis
Australian Securities Exchange Limited
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1 July 2021
By email

Dear Todd

Private and Confidential

Vitalharvest Freehold Trust (ASX:VTH) - request for suspension of quotation

The Trust Company (RE Services) Limited ACN 003 278 831 as responsible entity (**VTH RE**) of Vitalharvest Freehold Trust (ARSN 626 537 362) (**VTH**) requests the suspension from official quotation of its securities, effective from the close of trading today, 1 July 2021.

The Supreme Court of NSW today granted orders for the second judicial advice, which was the final condition precedent to the trust scheme (**Trust Scheme**). Under the Trust Scheme, Macquarie Agricultural Funds Management No. 2 Pty Limited as trustee for the M2 Acquisition Trust (ABN 52 712 569 900) (**MAFML2**) will acquire all of the issued units in VTH from the holders of units in VTH (**VTH Unitholders**), as was proposed in the Scheme Booklet and supplementary disclosure issued by VTH RE and approved by VTH unitholders on 28 June 2021. Implementation of the Trust Scheme is scheduled to occur on 12 July 2021.

VTH provides the following information in accordance with Listing Rule 17.2:

- 1 VTH RE requests the suspension of VTH units from official quotation following the grant of today's court orders, to facilitate the implementation of the Trust Scheme.
- 2 VTH RE requests the suspension of VTH units from official quotation until VTH RE requests for VTH to be removed from the official list of the ASX, which will be after implementation of the Trust Scheme. Please do not remove VTH from the official list prior to receipt of its request to do so.
- 3 The event that will end the suspension will be VTH RE's request, when made, for VTH to be removed from the official list.
- 4 VTH is not aware of any reason why its securities should not be suspended.
- 5 VTH is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Gananatha Minithantri".

Gananatha Minithantri
Company Secretary
The Trust Company (RE Services) Limited as
responsible entity for Vitalharvest Freehold Trust