



ASX
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

PEXA Group Limited
ABN 23 629 193 764

Tower 4, Level 16
727 Collins Street
Docklands VIC 3008

5 July 2021

ASX ANNOUNCEMENT

PEXA Group Limited (ASX: PXA) – Satisfaction of conditions for conditional market

PEXA Group Limited (ABN 23 629 193 764) (PEXA) is pleased to confirm that the conditions for the conditional market have been satisfied, namely:

- settlement of the Offer; and
- the issue and transfer of Shares to successful Applicants and bidders under the Offer.

Shares will trade on a normal settlement basis today, Monday, 5 July 2021.

PEXA confirms that despatch of holding statements is expected to take place on Tuesday, 6 July 2021.

Capitalised terms used and not defined in this announcement have the meaning given to them in the Prospectus lodged by PEXA and PEXA SaleCo Limited (ACN 650 590 131) with the Australian Securities and Investment Commission on 21 June 2021.

The release of this announcement was authorised by Ian Gilmour, Company Secretary.

Yours faithfully,

Ian Gilmour
Company Secretary
PEXA Group Limited

For further information:

Company Secretariat Office

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