

5 July 2021

Cleansing Statement

Notice under Section 708A(5)(e) Corporations Act

The Company issued 4,197,500 shares on exercise of 1,220,000 convertible notes @ \$0.25 each and 37,500 unlisted options at \$0.25 per share to raise \$1,227,500.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

- 1. the shares will be issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- 2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 Corporations Act; and
- 3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully

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Ian Hobson Company Secretary

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