

**ASX ANNOUNCEMENT**

Tuesday, 6 July 2021

**SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET**

29Metals Limited (ACN 650 096 094) ('**29Metals**' or, the '**Company**') advises that the conditions for the conditional market under the prospectus lodged by 29Metals with the Australian Securities and Investments Commission on Monday, 21 June 2021 ("**Prospectus**"), have been satisfied, namely:

- completion of the Restructure; and
- issue and transfer of shares to successful Applicants under the Offer.

Shares will trade on the ASX on a normal settlement basis from 10:00am (Sydney time) on Wednesday, 7 July 2021.

29Metals confirms that dispatch of holding statements will take place on Thursday, 8 July 2021.

Capitalised terms used, but not been otherwise defined, in this release have the meaning given to them in the Prospectus.

-ENDS-

*This announcement was authorised for release by the Company Secretary.*

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