



Announcement Summary

Entity name

COSTA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 06, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CGC	ORDINARY FULLY PAID	38,191,005	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COSTA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68151363129

1.3 ASX issuer code

CGC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/7/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jun-2021 09:08	New - Proposed issue of securities - CGC	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

In addition to the shares for which quotation is now being sought, CGC proposes to issue approximately 25,160,935 fully paid ordinary shares on Wednesday, 28 July 2021 under the retail component of the accelerated, pro-rata, renounceable entitlement offer. The number of shares to be issued under the retail component of the entitlement offer is estimated only and will be subject to reconciliation and rounding (as applicable) of shareholder entitlements.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

CGC : ORDINARY FULLY PAID

Issue date

7/7/2021

Issue details

Number of +securities to be quoted

38,191,005

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 3.00000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares are being issued under the institutional component of the accelerated, pro-rata, renounceable entitlement offer.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CGC : ORDINARY FULLY PAID	439,208,781
CGCN : ORDINARY FULLY PAID DEFERRED	63,351,940
CGCR : RIGHTS-APPSCLOSE 19JUL2021 US PROHIBITED	63,351,940

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGCAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,240,320
CGCAC : OPTION EXPIRING 01-MAR-2025 EX \$2.44	1,530,535
CGCAE : OPTION EXPIRING 01-MAR-2026 EX \$4.00	1,480,193
CGCAD : PERFORMANCE RIGHTS	167,845