

ASX ANNOUNCEMENT

Thursday, 8 July 2021

DESPATCH OF HOLDING STATEMENTS

29Metals Limited (ACN 650 096 094) (“**29Metals**”) advises it has today dispatched holding statements in respect of its recently completed offer of shares under the prospectus lodged by 29Metals with the Australian Securities and Investments Commission on Monday, 21 June 2021.

-ENDS-

This announcement was authorised for release by the Company Secretary.

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