



Market Announcement

13 July 2021

Vitalharvest Freehold Trust (ASX: VTH) – Removal from Official List

Description

Vitalharvest Freehold Trust ('VTH') will be removed from the Official List of ASX Limited at the close of trading today, Tuesday, 13 July 2021, in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement between VTH and its unitholders in connection with the acquisition of all the units on issue in VTH by Macquarie Agricultural Funds Management No. 2 Pty Limited as trustee for the M2 Acquisition Trust.

Issued by

Todd Lewis
Adviser, Listings Compliance (Melbourne)

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000



Todd Lewis
Australian Securities Exchange Limited
Level 4, North Tower, Rialto
525 Collins Street,
MELBOURNE VIC 3000
Todd.Lewis@asx.com.au

13 July 2021
By email

Dear Todd

**Vitalharvest Freehold Trust (ASX:VTH) - request for end of quotation
of units and removal from official list pursuant to ASX Listing Rules
17.10 and 17.11**

The trust scheme between The Trust Company (RE Services) Limited ACN 003 278 831 as responsible entity (**VTH RE**) of Vitalharvest Freehold Trust (ARSN 626 537 362) (**VTH**) and VTH unitholders was implemented yesterday on 12 July 2021. Accordingly, Macquarie Agricultural Funds Management No. 2 Pty Limited as trustee for the M2 Acquisition Trust (ABN 52 712 569 900) (**MAFML2**) is now the registered holder of all of the units on issue in VTH.

In accordance with ASX Listing Rule 17.2 and following receipt of the second judicial advice from the Supreme Court of NSW, the units of VTH were suspended from official quotation on 1 July 2021.

VTH RE hereby requests that, pursuant to ASX Listing Rules 17.10 and 17.11, ASX terminate quotation of VTH's securities on ASX and remove VTH from the official list of ASX with effect from the close of trading today, Tuesday, 13 July 2021, being the trading day following implementation.

VTH RE is not aware of any reason why quotation of the securities of VTH should not be terminated or why VTH should not be removed from the official list of ASX.

Yours sincerely,

A handwritten signature in black ink, appearing to read "G. Minithantri", with a long horizontal flourish extending to the right.

Gananatha Minithantri
Company Secretary
The Trust Company (RE Services) Limited as
responsible entity for Vitalharvest Freehold Trust