



Announcement Summary

Entity name

JERVOIS MINING LIMITED

Date of this announcement

Wednesday July 14, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JRVAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,250,000	13/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JERVOIS MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52007626575

1.3 ASX issuer code

JRV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

JRVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

13/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190920/pdf/448qk5vt8rwpj3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options will vest, subject to continued employment as to 0.75 million on commercial completion at ICO and 2.5 million 3 years from the issue date.

Issue details

Number of +securities

3,250,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JRV : ORDINARY FULLY PAID	802,291,030

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JRVAC : WARRANTS	5,502,750
JRVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	70,100,000
JRVAE : OPTION EXPIRING 31-MAR-2028 EX 15C	10,822,500
JRVAF : OPTION EXPIRING 18-OCT-2028 EX \$0.325	7,500,000
JRVAH : PERFORMANCE RIGHTS	415,082
JRVAG : OPTION EXPIRING 28-FEB-2029 EX \$0.50	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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