



Announcement Summary

Name of entity

CONTANGO INCOME GENERATOR LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

16/7/2021

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

CIE : ORDINARY FULLY PAID

The type of buy-back is:

Selective buy-back

Total number of +securities bought back

87,465,103

Total consideration paid or payable for the securities

AUD 67,655,454.83000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONTANGO INCOME GENERATOR LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

160959991

1.3 ASX issuer code

CIE

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

25/6/2021

1.4d Date of previous announcement to this update

15/7/2021

1.5 Date of this announcement

16/7/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

CIE : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

Selective buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

125,529,319

3A.2 Total number of +securities proposed to be bought back

87,465,103

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

WAM Capital Limited ACN 086 587 395

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

3A.9a.5 Indicative buy-back price per +security

0.77500000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes

3B.1a Type of security holder approval required

Special resolution



3B.1b Anticipated date of security holder meeting to approve the buy-back

14/7/2021

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

Yes

3B.3a Please summarise the conditions

1. Board approval that the buy-back does not prejudice creditors.
2. Receipt of an independent experts report (IER) that the buy-back is either fair or reasonable or reasonable to unrelated shareholders.
3. Compliance with the relevant ASX Listing Rules and Corporations Act requirements for the buy-back.
4. The Company obtaining the required shareholder and regulatory approvals for the buy-back under the relevant ASX Listing Rules and Corporations act requirements.

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

15/7/2021

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Please refer to the notice of meeting relating to the buy-back lodged on 15 June 2021.



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

87,465,103

5.2 Total consideration paid or payable for the securities

AUD 67,655,454.83000