



Announcement Summary

Entity name

PEAKO LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 20, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PKO	ORDINARY FULLY PAID	59,257,066	20/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79131843868

1.3 ASX issuer code

PKO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Jun-2021 13:31	New - Proposed issue of securities - PKO	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

29,628,551 unlisted options - strike price \$0.055 expiry date 30 June 2022, attached to the SPP shares, will be granted following the meeting of shareholders on 26 July 2021 (subject to restoration of the Companys placement capacity).

The second tranche of the Placement, subject to shareholder approval at 26 July 2021 General Meeting, 14,285,716 Shares and 7,142,858 unlisted options - strike price of \$0.055 expiry date of 30 June 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PKO : ORDINARY FULLY PAID

Issue date

20/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

59,257,066

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PKO : ORDINARY FULLY PAID	294,168,385

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKOAC : OPTION EXPIRING 01-MAY-2022 EX 3C	1,000,000
PKOAZ : OPTION EXPIRING 29-MAR-2025 EX \$0.055	1,000,000
PKOAY : OPTION EXPIRING 29-MAR-2024 EX \$0.04	2,500,000
PKOAD : OPTION EXPIRING 01-MAY-2025 EX 5C	2,000,000
PKOAQ : OPTION EXPIRING 30-JUN-2022 EX \$0.055	30,237,799
PKOAAA : OPTION EXPIRING 13-MAY-2023 EX \$0.06	1,000,000
PKOAT : OPTION EXPIRING 30-NOV-2021 EX \$0.075	1,000,000
PKOAU : OPTION EXPIRING 28-NOV-2022 EX \$0.04	5,000,000
PKOAW : OPTION EXPIRING 05-NOV-2023 EX \$0.044	7,000,000
PKOAX : OPTION EXPIRING 28-NOV-2023 EX \$0.05	2,000,000
PKOAV : OPTION EXPIRING 30-NOV-2022 EX \$0.10	1,000,000
PKOAAAB : OPTION EXPIRING 21-MAY-2023 EX \$0.06	4,000,000

