



Announcement Summary

Entity name

GENETIC TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 20, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GTG	ORDINARY FULLY PAID	209,363,323	19/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENETIC TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009212328

1.3 ASX issuer code

GTG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jul-2021 16:54	New - Proposed issue of securities - GTG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GTG : ORDINARY FULLY PAID

Issue date

19/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

209,363,323

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares to be issued in part consideration for the acquisition of 100% of EasyDNA's brands and assets as detailed in the Company's announcement dated 19 July 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GTG : ORDINARY FULLY PAID	9,226,090,066

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTGAAA : PERFORMANCE RIGHTS EXPIRING 10-MAR-2023	3,937,500
GTGAE : PERFORMANCE RIGHTS	200,000,000
GTGAH : OPTION EXPIRING 05-MAR-2023 EX 0.8C	2,500,000
GTGAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	283,000,000
GTGAF : WARRANTS	264,266,778
GTGAG : OPTION EXPIRING 29-OCT-2022 EX 0.8C	229,000,000
GTGAI : OPTION EXPIRING 01-DEC-2023 EX \$0.008	12,850,000