

ASX ANNOUNCEMENT

21 July 2021

Top 20 shareholders and distribution schedule

Respiri Limited (ASX: RSH) (**Respiri**) refers to its off-market takeover bid for all of the ordinary shares in Adherium Limited (ASX:ADR). Respiri confirms that the offer period under the bid closed at 7:00pm (Sydney time) on 16 July 2021.

Enclosed, by way of service, is Respiri's notice under ASX Listing Rule 3.4.1 in relation to the close of Respiri's takeover bid.

- ENDS -

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This ASX announcement dated 21 July 2021 has been authorised for release by the Board of Directors of Respiri Limited.

Respiri Limited ACN 009 234 173

Top 20 shareholders and distribution schedule

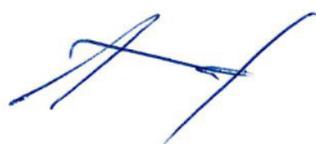
To: The Manager
Market Announcements Office
ASX Limited

For the purpose of Listing Rule 3.4.1 (relating to the off-market takeover bid for all of the ordinary shares in Adherium Limited (ASX: ADR)), Respiri Limited (ASX:RSH) provides the following information:

- (a) distribution schedule of shareholders in accordance with Listing Rule 4.10.7; and
- (b) list of the top 20 shareholders in accordance with Listing Rule 4.10.9.

Dated: 21 July 2021

Signed for and on behalf of Respiri Limited



Alastair Beard
Company Secretary

Respiri Limited ACN 009 234 173

Distribution Schedule and 20 largest shareholders as at the end of the offer

To: The Manager
Market Announcements Office
ASX Limited

(a) Distribution schedule in accordance with Listing Rule 4.10.7

Below is a distribution schedule of the number of holders of fully paid ordinary shares in Respiri as at 7:00pm (Sydney time) 16 July 2021:

Fully paid ordinary shares	Number of holders	Percentage of total holders
1 – 1,000	132	3.5%
1,001 – 5,000	365	9.8%
5,001 – 10,000	616	16.6%
10,001 – 100,000	1,781	47.8%
100,001 – and over	829	22.3%
Total	3,723	100.0%

(b) List of 20 largest holders in accordance with Listing Rule 4.10.9

Below is a list of the 20 largest holders of fully paid ordinary shares in Respire as at 7:00pm (Sydney time) 16 July 2021:

	Holder	Number of fully paid ordinary shares held	Percentage of total fully paid ordinary shares issued
1	INVESTMENT HOLDINGS PTY LTD <INVESTMENT HOLDINGS UNIT A/C>	66,504,827	9.2%
2	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	14,304,769	2.0%
3	MR PETER KARL BRAUN	14,004,325	1.9%
4	NETWEALTH INVESTMENTS LIMITED <SUPER SERVICES A/C>	13,820,455	1.9%
5	P & A MIHAILOU PTY LTD <MIHAILOU FAMILY A/C>	8,000,000	1.1%
6	ROSHERVILLE PTY LTD <AYTON SUPER FUND A/C>	8,000,000	1.1%
7	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	7,641,488	1.1%
8	COONAN FAMILY SUPERANNUATION FUND PTY LTD <COONAN FAMILY S/F A/C>	7,000,000	1.0%
9	CITICORP NOMINEES PTY LIMITED	6,983,244	1.0%
10	EQUITAS NOMINEES PTY LIMITED <PB-600812 A/C>	6,642,449	0.9%
11	ATLANTIS INVESTIGATIONS PTY LIMITED <LARAYNE PORTER S/FUND A/C>	6,225,078	0.9%
12	MALLAMANDA PTY LTD <MALLAMANDA A/C>	6,097,203	0.8%
13	CLEMWELL PTY LTD <THE WELLS FAMILY A/C>	6,035,678	0.8%
14	DR BELINDA DEBORAH JACKSON	5,903,111	0.8%
15	DIXSON TRUST PTY LIMITED	5,850,000	0.8%
16	MR ROSS SPENCE BAYNES	5,680,000	0.8%
17	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD <DRP A/C>	5,620,179	0.8%
18	MR WILLIAM JOHN RICHARDS & MRS MARY MITCHELL RICHARDS <RICHARDS FAMILY S/FUND A/C>	5,380,000	0.7%
19	MORE INVESTMENT GROUP PTY LTD <BEAR SUPERFUND A/C>	5,301,818	0.7%
20	MR GARY RONALD HEATH & MRS MELISSA LOUISE HEATH <G & M HEATH SUPERFUND A/C>	5,201,819	0.7%