



Announcement Summary

Entity name

STELLAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 27, 2021

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRZ	ORDINARY FULLY PAID	5,161,190	27/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STELLAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96108758961

1.3 ASX issuer code

SRZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

SRZAB : SHARE RIGHTS

TO (Existing Class)**ASX +security code and description**

SRZ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,161,190

The first date the options were exercised or other +convertible securities were converted

27/7/2021

The last date the options were exercised or other +convertible securities were converted

27/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Simon O'Loughlin	Yoix Pty Ltd	1,755,137
Thomas Holland Whiting	Thomas Holland Whiting	1,172,864
Gary Fietz	WideRange Mining Projects P/L <G&K Fietz Family A/C>	1,003,504
Simon Taylor		1,229,685



Jimbzal Pty Ltd <Taylor
Family Trust>

Issue date

27/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

5,161,190

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of 5,161,190 Fully Paid Ordinary Shares on Conversion of 5,161,190 Non-Executive Director Share Rights vested on 27 July 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008600

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Fully Paid Ordinary Shares (Shares) on vesting of Share Rights held by Directors at a deemed issue price of \$0.0086 per Share calculated on a 6-month Volume Weighted Average Price (VWAP) for the 6 months ending 30 June 2020 being the period of service. (Refer Appendix 3G lodged on 27 July 2020 for further details).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRZ : ORDINARY FULLY PAID	833,979,522

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	29,800,000
SRZAB : SHARE RIGHTS	3,323,104