



## Announcement Summary

---

**Entity name**

SERKO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 03, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKO	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	6,818	30/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

SERKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

611613980

### 1.3 ASX issuer code

SKO

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/8/2021



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

SKOAB : RESTRICTED SHARE UNITS

**TO (Existing Class)**

**ASX +security code and description**

SKO : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

6,818

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://f.hubspotusercontent30.net/hubfs/4389989/Serko%20%20Investor%20Centre/FY21/Full%20Year%20Results/ESG%20Report%202021%20Final%20low%20res.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Anthony D'Astolfo	Anthony D'Astolfo	6,818

**Issue date**

30/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

6,818

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Non-cash consideration is provided in the form of services rendered and to be rendered by the holders as employees of Serko

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

6.730000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SKO : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	108,037,345

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SKOAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	160,530
SKOAB : RESTRICTED SHARE UNITS	1,293,086