

Announcement Summary

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**Entity name**

FIRST AU LIMITED

**Date of this announcement**

Tuesday August 03, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS	2,500,000	28/07/2021
New class - code to be confirmed	UNLISTED OPTIONS	2,500,000	28/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FIRST AU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

65000332918

**1.3 ASX issuer code**

FAU

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

3/8/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

UNLISTED OPTIONS

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/7/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Ryan Matthew Skeen

**Name of registered holder**

Ryan Matthew Skeen

**Number of +securities**

2,500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02399173-3A571384?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02399173-3A571384?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02000000

**Expiry date**

28/7/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (FAU)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02155513-3A525638?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02155513-3A525638?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest 12 months from issue subject to Ryan Skeen remaining employed or otherwise engaged by the Company as CEO

#### Issue details

#### Number of +securities

2,500,000

#### ASX +security code

New class - code to be confirmed

#### +Security description

UNLISTED OPTIONS

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

28/7/2021

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

#### Name of KMP

#### Name of registered holder

#### Number of +securities

Ryan Matthew Skeen

Ryan Matthew Skeen

2,500,000

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02399173-3A571384?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02399173-3A571384?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03500000	28/1/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Fully paid ordinary shares (FAU)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02155513-3A525638?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02155513-3A525638?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest 18 months from issue subject to Ryan Skeen remaining employed or otherwise engaged by the Company as CEO

#### Issue details

Number of +securities

2,500,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAU : ORDINARY FULLY PAID	614,628,754
FAUOA : OPTION EXPIRING 01-JUL-2023	462,103,004

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03	14,500,000
FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035	14,500,000
FAUAI : OPTION EXPIRING 10-NOV-2022 EX \$0.03255	500,000
FAUAK : OPTION EXPIRING 10-NOV-2022 EX \$0.05	500,000
FAUAJ : OPTION EXPIRING 10-NOV-2022 EX \$0.04	500,000
New class - code to be confirmed : UNLISTED OPTIONS	2,500,000
New class - code to be confirmed : UNLISTED OPTIONS	2,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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